

Ethical Business Conduct Policy

Approved by the Directors of EDC Consultants Pty Limited on 30th April 2013.

Re: Ethical Business Conduct Policy

Introduction

This policy outlines EDC Consultants position on ethical business conduct.

Directors, officers and employees are required to demonstrate the highest standards of ethical business conduct and obey all laws and regulations, as well as other company policies and procedures.

Directors, officers and employees will conduct business with honesty and integrity and therefore will not:

- Violate any laws or regulations;
- Steal or misappropriate company property or the property of another;
- Commit fraud by using false representations or statements to purposefully mislead someone;
- Lie, cheat, steal or deceive;
- Injure others or their property;
- Offer, give or accept bribes; and
- Conduct ourselves, at work or otherwise, in a way that might seriously or adversely affect EDC Consultants reputation.

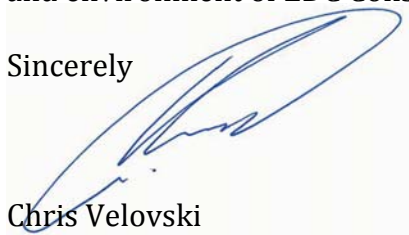
Directors, officers and employees of EDC Consultants have a responsibility to each other, to the investors and customers of EDC Consultants and to the community at large to conduct themselves according to the highest standards of business behaviour.

Further, directors, officers and employees will report immediately any violation or suspected violation of this policy on ethical business conduct to the Managing Director.

Reviewing the Policy

This policy will be reviewed regularly to ensure it remains appropriate to the business operations and environment of EDC Consultants Pty Limited.

Sincerely



Chris Velovski
Managing Director
30th April 2013